Financial Highlights

For the year ended 30 June	2026 HK$M	2025 HK$M	% Change
Revenue	**7,934.3**	8,159.9	-2.8%
Gross profit	**1,038.6**	1,053.5	-1.4%
Profit attributable to shareholders of the Company[(i)]	**418.2**	453.2	-7.7%
Basic earnings per share	**HK$0.91**	HK$0.99	-8.1%

The Board recommended the declaration of a final dividend of HK17.6 cents (2025: HK18.5 cents) per ordinary share to the ordinary shareholders of the Company for the year ended 30 June 2026[(ii)].

Notes:

(i) To better illustrate the Group's financial results for both years, if excluding the effects of government grants (2026: Nil; 2025: HK$1.6M) in the Group's profit attributable to shareholders of the Company (2026: HK$418.2M; 2025: HK$453.2M), the Group would record a decrease in adjusted net profit of 7.4% to HK$418.2M for the year ended 30 June 2026 as compared to its adjusted net profit of HK$451.6M for the year ended 30 June 2025. For details of the related government grants, please refer to the "Summary of government grants" table in the "Management Discussion and Analysis" section on page 63.

(ii) Together with the interim dividend of HK18.9 cents (2025: HK21.1 cents) per ordinary share paid in March 2026, total distribution of ordinary share dividends made by the Company to its ordinary shareholders for the year ended 30 June 2026 will be HK36.5 cents (2025: HK39.6 cents) per share.

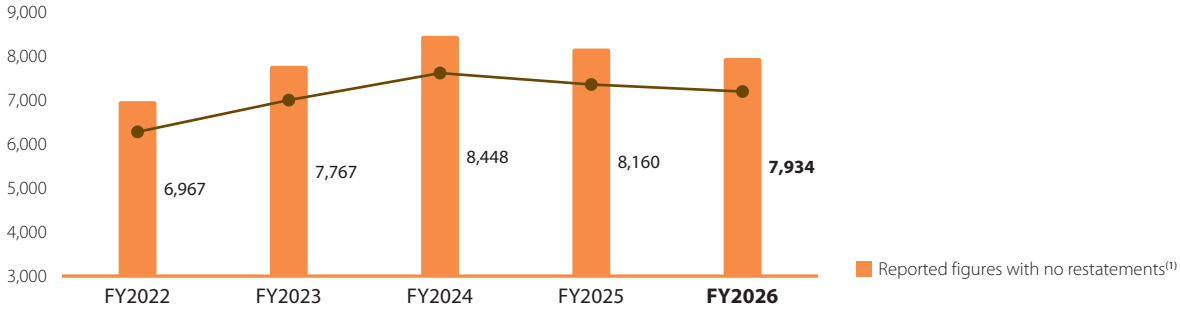
For the year ended 30 June 2026, the dividend payout ratio of the Company is 40.1%, calculated based on the Group's adjusted profit for the year ended 30 June 2026 attributable to ordinary shareholders of the Company of HK$409.7M (i.e. after deducting preferred distribution to the holder of convertible preference shares of HK$8.5M for the year ended 30 June 2026 from profit attributable to shareholders of the Company of HK$418.2M).

For the year ended 30 June 2025, the dividend payout ratio of the Company is 40.1%, calculated based on the Group's adjusted profit for the year ended 30 June 2025 attributable to ordinary shareholders of the Company of HK$444.7M (i.e. after deducting preferred distribution to the holder of convertible preference shares of HK$8.5M for the year ended 30 June 2025 from profit attributable to shareholders of the Company of HK$453.2M).

FSE Lifestyle Services — Consolidated

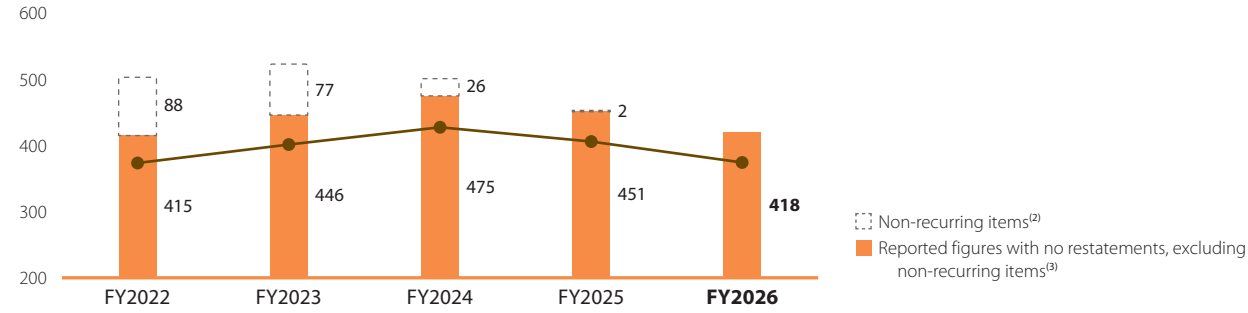
Revenue

For the year ended 30 June
HK$'million



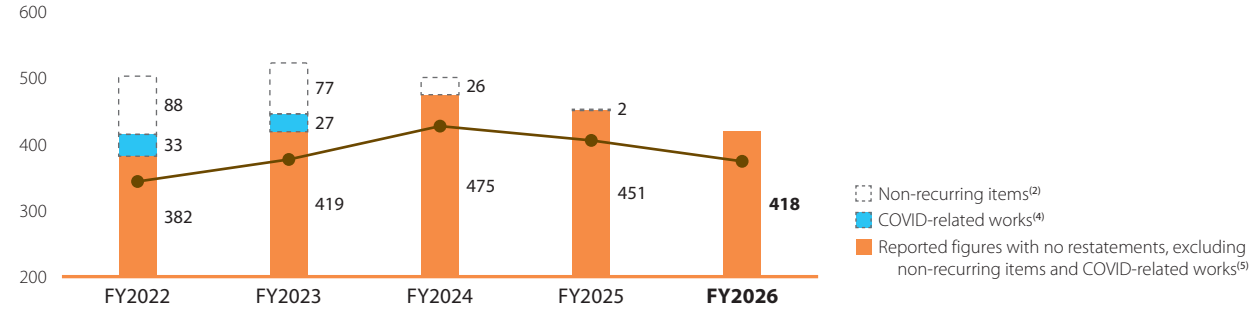
Profit Attributable to Shareholders of the Company Excluding Non-recurring Items

For the year ended 30 June
HK$'million



Profit Attributable to Shareholders of the Company Excluding Non-recurring Items and COVID-related Works

For the year ended 30 June
HK$'million

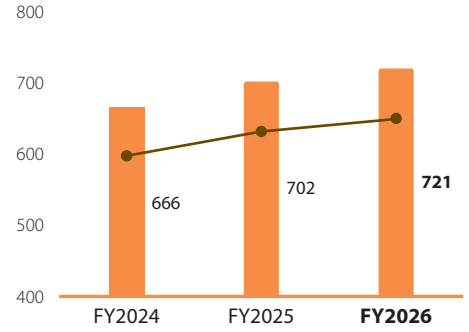


(1) Reported figures for the respective year's published annual results without including subsequent restatements caused by business acquisitions.
(2) Non-recurring items comprising government grants of HK$88.2M for FY2022; HK$77.0M for FY2023; HK$25.8M for FY2024 and HK$1.6M for FY2025.
(3) Reported figures per the respective year's published annual results without including subsequent restatements caused by business acquisitions, excluding non-recurring items per item (2) above.
(4) Contributions from COVID-related works.
(5) Reported figures per respective year's published annual results without including subsequent restatements caused by business acquisitions, excluding non-recurring items per item (2) and contributions from COVID-related works per item (4) above.

Property Asset Management Segment

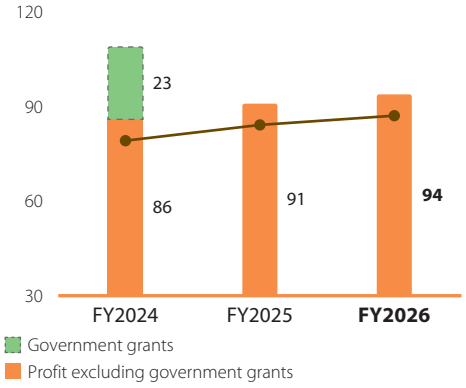
Revenue

For the year ended 30 June
HK$'million



Profit Attributable to Shareholders of the Company

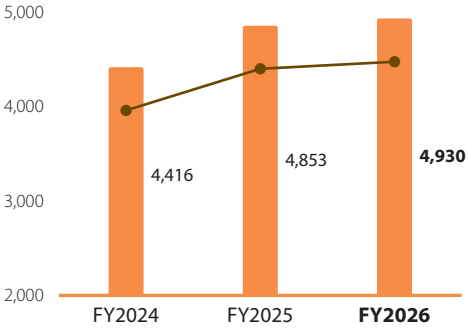
For the year ended 30 June
HK$'million



Supporting Services Segment

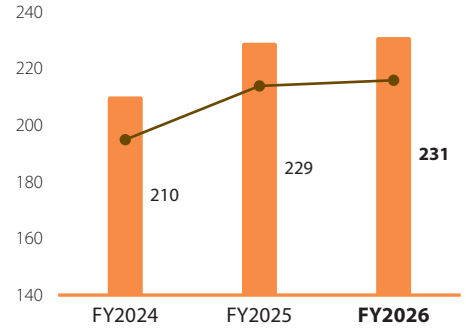
Revenue

For the year ended 30 June
HK$'million



Profit Attributable to Shareholders of the Company

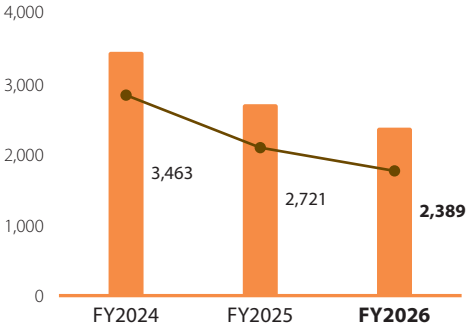
For the year ended 30 June
HK$'million



E&M Engineering Segment

Revenue

For the year ended 30 June
HK$'million



Profit Attributable to Shareholders of the Company

For the year ended 30 June
HK$'million

